



Filing ID #10028815

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Robin Kelly  
**Status:** Member  
**State/District:** IL02

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2018  
**Filing Date:** 07/23/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
J. P. Morgan Chase Securities ⇒ Cook County Retirement ⇒ General Assembly Retirement System ⇒ General Assembly Retirement System [PE]		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Robin Kelly JP Morgan Chase IRA ⇒ Deposit Sweep (Symbol QDERQ) [IH]		\$50,001 - \$100,000	Interest	\$201 - \$1,000 <input type="checkbox"/>
T. Rowe Price Retirement 2020 ⇒ T Rowe Price Retirement [PE]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Physician Procure	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Owen Mortgage	July 1998	Home Mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 2013	ILlinois General Assembly Retirement and JP Morgan Chase	Pension with Former Employee
September 2013	State of Illinois University Retirement System and JP Morgan Chase	Pension with former Employee

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
CBC Institute	08/9/2018	08/10/2019	Chicago IL - Tunica MS - Chicago IL	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>◦ J. P. Morgan Chase Securities</li><li>◦ J. P. Morgan Chase Securities ⇒ Cook County Retirement</li><li>◦ J. P. Morgan Chase Securities ⇒ Cook County Retirement ⇒ General Assembly Retirement System</li><li>◦ Robin Kelly JP Morgan Chase IRA</li><li>◦ T. Rowe Price Retirement 2020</li></ul>
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Robin Kelly , 07/23/2019